

RECORDATION NO. 23225-D FILED

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SURFACE TRANSPORTATION BOARD

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February 13, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: Correction to Rec. No. 23225-A

Dear Mr. Williams:

A Memorandum of Indenture and Security Agreement, dated as of November 14, 2000, was filed on November 14, 2000 under Recordation Number 23225-A.

In the Memorandum, there are references to a Trust Agreement and a Trust Indenture and Security Agreement, both of which should be dated as of November 1, 2000. The referenced date of November 14 is incorrect.

The parties to the Memorandum and the equipment covered thereby are correctly stated as filed.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures